

**E-Auction: C&C Constructions Limited (in Liquidation)
(CIN: L45201DL1996PLC080401)**

Liquidation of C&C Constructions Limited as per blocks of assets under the Insolvency and Bankruptcy Code, 2016

Announcing the Sale of C&C Constructions Limited (“**Corporate Debtor**”) as per blocks of assets under liquidation pursuant to NCLT (Principal Bench, New Delhi) order dated 07th October 2022, through public e-auction process.

Interested applicants may refer to the detailed Asset Sale Process Memorandum uploaded on website of the C&C Constructions Limited <http://www.candcinfrastucture.com/liquidation.php> and also on E-Auction website <https://ncltauction.auctiontiger.net>.

The Auction Sale will be done through the E-Auction platform: <https://ncltauction.auctiontiger.net>.

Corporate Debtor	C&C Constructions Limited
Manner of Sale	<p>Block of Assets- 1: Sale of Corporate Debtor as going concern inclusive of arbitration awards, claims, counter claims. Includes takeover of all live bank guarantees by the prospective bidder. OR Block of Assets- 2: Portfolio of Arbitration Awards, Claims and Counter Claims of Corporate Debtor out of the liquidation estate of the corporate debtor to sell it separately. OR Block of Assets- 3: Sale of Plot 70 and building thereon at Sector 32 Gurugram (Head Office of the company), Plant & Machineries, Inventory and Furniture & Fixtures at all sites of/rented by the Corporate Debtor out of the liquidation estate of the corporate debtor to sell it separately. OR Block of Assets- 4: Sale of Investments and Financial Assets of the Corporate Debtor with takeover of all live bank guarantees by the prospective bidder out of the liquidation estate of the corporate debtor to sell it separately. Conditions in respect of the above block of assets:</p> <ol style="list-style-type: none"> If a prospective bidder submits EoI/EMD for Block of Assets- 1, such prospective bidder shall become ineligible automatically to submit EoI/EMD for other Blocks of Assets (i.e., Block- 2, Block- 3 and Block- 4). However, there can be one prospective bidder for more than one block with the condition that it should not have block 1 in any case as block 1 remains exclusive block which cannot be clubbed with any other block. If Liquidator receives EoI/EMD for more than one Block of Assets which includes EoI/EMD for Block of Assets- 1, the EoI/EMD for Block of Assets- 1 shall be able to participate in the auction for sale as going concern which shall be a day prior to the date of auction for rest of the assets. The dates of auction shall be notified separately, further, in case there is successful bid received for going concern sale then, the auction scheduled on the subsequent date for rest of the blocks (other than going concern) shall not be conducted in view of success of going concern sale. **Note: E-auction is scheduled on 2 days for separate block of assets as mentioned below – <u>19th February 2024:</u> E-auction platform shall be opened for bidding process for Block of Assets- 1. <u>20th February 2024:</u> E-auction platform shall be opened for bidding process for Block of Assets- 2, Block of Assets- 3 and Block of Assets- 4 only if Liquidator does not receive successful bid for Block of Assets- 1 on 19th February 2024 subject to fulfilment of all other conditions relevant for that particular block of assets.
Reserve Price (INR)	<p>Block of Assets- 1: INR 140 Crores (exclusive of GST, TDS and other applicable taxes & duties). Block of Assets- 2: INR 50 crores (exclusive of GST, TDS and other applicable taxes & duties). Block of Assets- 3: INR 50 crores (exclusive of GST, TDS and other applicable taxes & duties). Block of Assets- 4: INR 45 crores (exclusive of GST, TDS and other applicable taxes & duties).</p>
Date and time of Auction	<p>For Block of Assets- 1: Monday, 19th February 2024 from 10:30 AM till 05:30 PM For rest of Block of Assets: Tuesday, 20th February 2024 from 10:30 AM till 05:30 PM</p>
Last date for submission of EoI	03 rd February 2024
EMD amount and last date for deposit	<p>Block of Assets- 1 or 2 or 3: Rs. 5 Crore on or before 16th February 2024. Block of Assets- 4: Rs. 4.5 Crore on or before 16th February 2024.</p>
Please feel free to contact Mr. Navneet Kumar Gupta at navneet@minervaresolutions.com in case any further clarification is required.	

Date: 19th January 2024
Place: New Delhi

Navneet Kumar Gupta
(Reg. No. IBBI/IPA-001/IP-P00001/2016-2017/10009)
(Liquidator)